

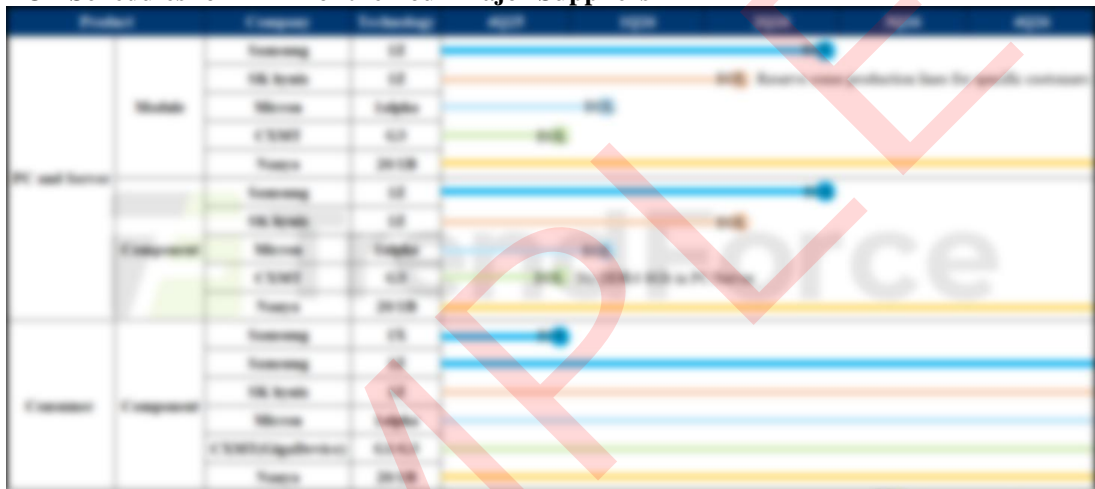
TrendForce : EOL Plans for DDR4 Products Have Led to Price Hikes, and Upward Trend Is Expected to Continue Until 2H25

According to global market intelligence firm TrendForce, the ongoing progress in the generational evolution of memory products indicates that after DDR3 DRAM was introduced in 2007, DRAM suppliers stopped providing DDR3 modules in 2018, though they have continued to supply DDR3 chips. DDR4 DRAM, which was launched in 2013, has had a life cycle of more than a decade, and now DDR5 has finally replaced it as the mainstream in the market. With this transition, the DRAM market's three leading suppliers have recently announced EOL plans for DDR4 modules. Based on the suppliers' respective timetables, the final shipments of DDR4 products are generally expected to occur in early 2026. These announcements have prompted DRAM buyers to discuss final orders and stockpile in advance, resulting in a noticeable rise in the ASPs of DDR4 products.

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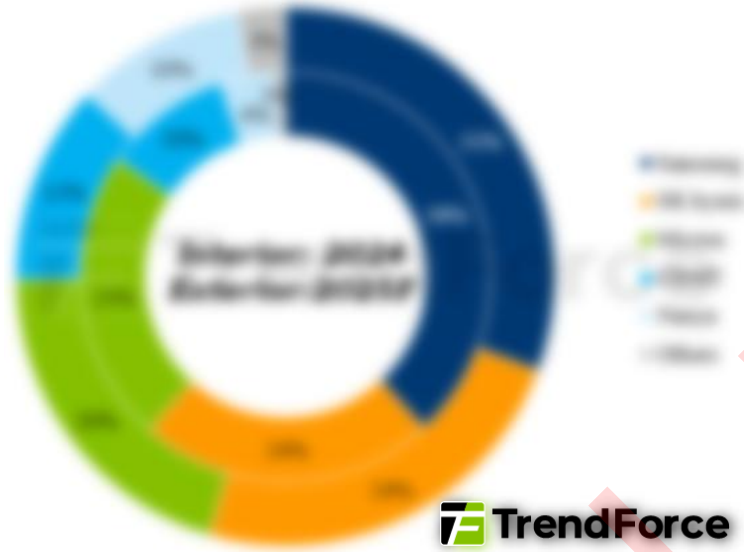
EOL Schedules for DDR4 of the Four Major Suppliers



Source: TrendForce, May 2025

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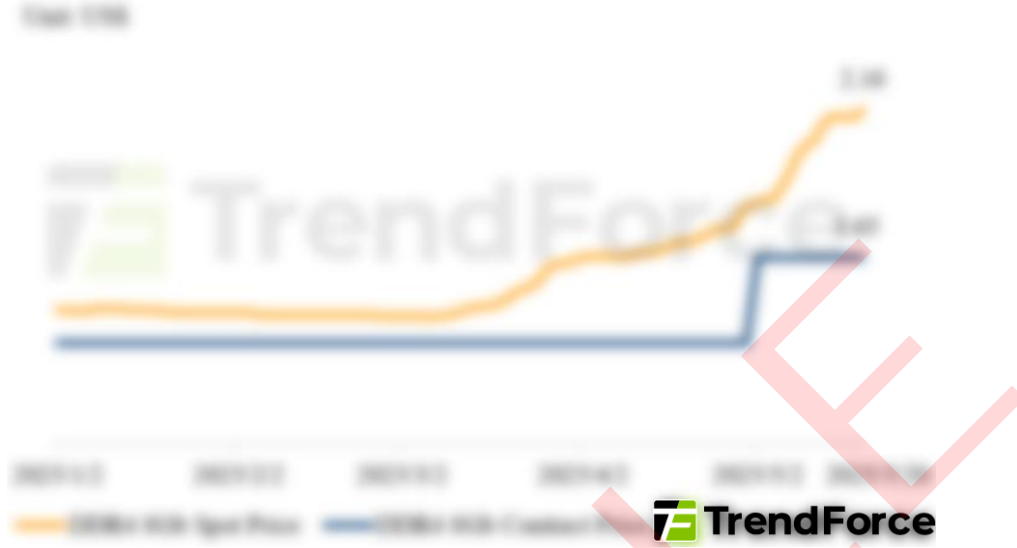
Projected Market Shares of DDR4 (2024 & 2025)



Source: TrendForce, May 2025

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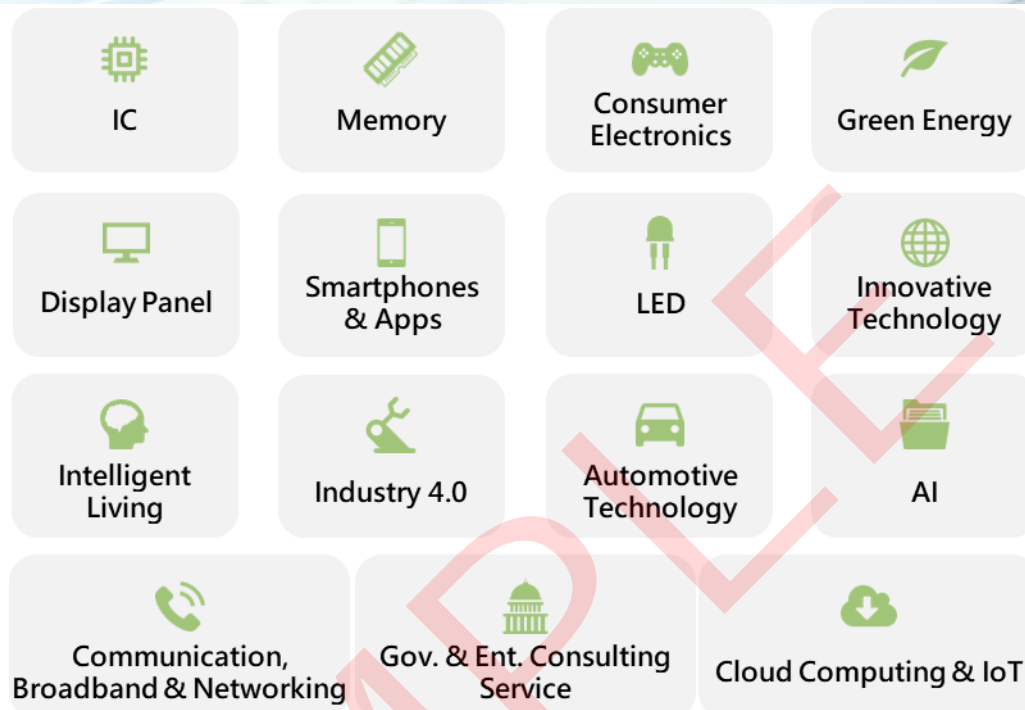
Spot and Contract Price Trends of DDR4 8Gb



Source: TrendForce, May 2025

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